Consultants Training Catalogue

Supply Chain Planning

CCH® Tagetik | **ACADEMY**

To become a certified CCH Tagetik Supply Chain Planner, you must complete the Supply Chain Planning courses. The journey consists of different milestones, each complete with a set of courses that you must attend and pass, before moving onto the next milestone.

Software version: 5.6.0
Last update: **3/29/2023**

Table of contents

Welcome to the CCH® Tagetik Academy

This document contains the CCH® Tagetik Academy courses catalogue, with detailed information about optimal learning paths, duration, audience, prerequisites and topics covered in each course.

Available Learning Paths

We designed recommended Learning Path to maximize your investment in the Academy, according to your Role.

Each Learning Path shows the recommended classes and actions for an efficient on-boarding and fast enablement as a CCH® Tagetik Product Novice, Expert, Pro or Champion. These learning path can focus on Consolidation, Budgeting & Planning or Technical Knowledge.

Course Delivery

Most of Academy courses are run as 'Live' classroom training, either in person or remotely. Instructor's explanations are conducted on a training environment and supported by PowerPoint slides. In order to make the training more efficient and interactive as possible, every attendee is asked to perform a series of hands-on workshops on a standard remote application.

For selected topic, we provide also self-serve modules (e-learning, e-learning + self-practice).

Course Registration

All our Training Courses are published on our Global Calendar on our [Academy website](#).

- You can check **dates**, **language**, **location** and **availability** for each Training Course and register directly for the selected event.
- Courses can be held at Tagetik offices or on-site at the customer location.

- Even if we try to run all our scheduled classes, we might need to insert a minimum number of attendees for a training course (usually 3).

For additional information, please contact your local Academy representative, or write to **info.academy@wolterskluwer.com**

SCP Self-paced - Business Analyst Basics

Duration: Self paced eLearning + allotted practice time on a cloud sandbox

Audience: Consultants

Prerequisites: Basic understanding of the Supply Chain field is recommended.

Objectives:

You will learn how Sales, Demand, Production and Capacity topics are being covered inside the software. You will also be taught on how to leverage standard documentation to collect customers Functional Requirements. Finally, an introduction to the most common Use Cases is also given, and at how to map Process Flows.

Topics:

- **Module 1** - Intro to Supply Chain Terminology and Process

- **Module 2** - Intro to SCP modules
    - System Navigation, Sales, and Demand Plan
    - Supply Plan
    - Production and Capacity plan

- **Module 3** - Implementation and System Architecture
    - System Implementation Project and Team
    - System Architecture
    - Aspects of building an instance

- **Module 4** - Customer Requirements Gathering

SCP Self-paced - Implementation Engineer Basics

Duration: Self paced eLearning + allotted practice time on a cloud sandbox

Audience: Consultants

Prerequisites: Basic understanding of the Supply Chain field is recommended.

Objectives:

You will learn how Sales, Demand, Production and Capacity topics are being covered inside the software. You will also be taught on how to work with JSON system files and how each single file interact with each other to make it feasible to build an instance. You will also get an understanding of how to import and export data from the system. Finally, there will be a Business Case and you will be able to build a Fast Track instance.

Topics:

- **Module 1** - Intro to Supply Chain Terminology and Process

- **Module 2** - Intro to SCP modules
  - System Navigation, Sales, and Demand Plan

  - Supply Plan

  - Production and Capacity plan

- **Module 3** - Implementation and System Architecture
  - System Implementation Project and Team

  - System Architecture

  - Aspects of building an instance

- **Module 4** – System File Structures
  - Explanation of System File Structures

- **Module 5** - System Imports and Exports from Admin
  - Data Imports from the System Administration Panel

  - Data Exports from the System Administration Panel

- **Module 6** - End-to-End FastTrack Build
  - Business Case – Build a FastTrack Instance

SCP Self-paced - Business Analyst Expert

Duration: Self paced eLearning + allotted practice time on a cloud sandbox

Audience: Consultants

Prerequisites: SCP Self-Paced Business Analyst Basics

Objectives:

You will dive deeper into the potential of Demand, Supply and Production modules in the software. You will also be taught how data is structured and which are the most common planning horizons in SCP. Then, you will be given prompts on how to write a functional requirement document and a technical specification document. Lastly, you will learn how to map the customer processes into SCP workflows, with examples.

Topics:

- **Module 1** - Details of Demand Planning

- **Module 2** - Details of Supply Planning

- **Module 3** - Details of Production and Capacity Planning

- **Module 4** - Intro to Data Structures and Planning Horizons

- **Module 5** - How to Write an FRD and Tech Spec

- **Module 6** - How to Map Customer Process into Workflows

SCP Self-paced - Implementation Engineer Expert

Duration: Self paced eLearning + allotted practice time on a cloud sandbox

Audience: Consultants

Prerequisites: SCP Self-Paced Implementation Engineers Basics

Objectives:

You will dive deeper into the potential of Demand, Supply and Production modules in the software. You will also be taught how to build portions of an instance starting from a Tech Spec, on how to access Advanced Configurations and how to Troubleshoot. Eventually, you will be provided access to the Advanced Settings information in the software.

Topics:

- **Module 1** - Details of Demand Planning

- **Module 2** - Details of Supply Planning

- **Module 3** - Details of Production and Capacity Planning

- **Module 4** - Building from a Tech Spec

- **Module 5** - Introduction to Advanced Configurations and Troubleshooting

- **Module 6** - Advanced Settings